

TISDALE RESOURCES CORP.
Suite 2200, 885 West Georgia Street
Vancouver, British Columbia
V6C 3E8

NEWS RELEASE

TISDALE RESOURCES COMMENCES IP SURVEY AT KEEFE LAKE URANIUM PROJECT

September 28, 2021 – Vancouver, British Columbia – Tisdale Resources Corp. (the “**Company**”) (TSXV: TRC) announces that the field crew has been mobilized to the Company’s exploration camp. From there they will be transported by float plane to the Keefe Lake Uranium Project where they will carry out a detailed IP survey over the area of interest surrounding Holes 11-1A, 12-07, and 12-08. Lines will be carried out at 100m spacing between lines. Stations will be carried out at 50m intervals to allow for maximum depth investigation but at least 1 line will likely be done at 25m between stations to add resolution to the survey to allow for deeper penetration. Survey lines would be oriented N-S.

The Company will provide further updates on the survey work as they become available.

About the Keefe Lake Uranium Project

Keefe Lake is an advanced exploration project that covers an area of approximately 15,400 hectares, on the eastern side of the Athabasca Basin, in northeastern Saskatchewan, Canada. The project is on trend with the McArthur River, Cigar Lake and Key Lake Mines, three of the largest and richest uranium mines in the world.

Dr. Peter Born, P.Geo., a qualified person for the purposes of National Instrument 43-101, has reviewed and approved the technical content of this news release.

For further information, contact Alex Klenman at info@tisdaleresources.com.

On behalf of the Board,

Tisdale Resources Corp.

Alex Klenman, Chief Executive Officer

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This news release may contain certain “Forward-Looking Statements” within the meaning of the United States Private Securities Litigation Reform Act of 1995 and applicable Canadian securities laws. When or if used in this news release, the words “anticipate”, “believe”, “estimate”, “expect”, “target”, “plan”, “forecast”, “may”, “schedule” and similar words or expressions identify forward-looking statements or information. These forward-looking statements or information may relate to the anticipated timing and completion of a work program at the Keefe Lake Uranium Project, and other factors or information. Such statements represent the Company’s current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by the Company, are inherently subject to significant business, economic, competitive, political and social risks, contingencies and uncertainties. Many factors, both known and unknown, could cause results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking statements. The Company does not intend, and does not assume any obligation, to update these forward-looking statements or information to reflect changes in assumptions or changes in circumstances or any other events affecting such statements and information other than as required by applicable laws, rules and regulations.